

Will the IFIs engage their own resources ?



- Initial set of ESA-financed projects (total cost of 2.7 M€) have generated **directly** EO procurements by mainly GEF, World Bank & IFAD for additional activities:
 - **7 M \$US** (approved & allocated)
(forest management, urban extent, land degradation, smallholder agriculture)
 - **10-14 M \$US** (in planning)
(Great Green Wall Sahel & W. Africa, sustainable cities, food security, climate resilience, landscape assessment W. Africa)
- In addition, frequent examples recent (2015) of use of EO in in 17-20 IFI projects, occurring **independently** of ESA demonstration activities.
- Longer-term '**What-If ?**' scenario for **systematic use** of EO in of **ALL** IFI projects leads to ROM figures for annual procurement of EO-based information as (2014 projects pipeline WB, ADB, IADB, AfDB):
 - **40-50 M€/yr** for projects preparation (0.1%)
 - **140-280 M€/yr** for projects implementation (1-2%)
- Spin-off **commercial procurement** from clients in the developing countries (both government and private sector), as a result of the business networking, presence and contacts made (**EO Asian Market only**):
 - **450 M\$** (2012), -> **1,500 M\$** 2022
 - European share was **45 M€** (2012)
 - Realistic to grow to **100 M€** ?

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Could a future ESA activity count as ODA ?



- ESA as an organization cannot be ODA accredited, but a programme (in ESA) delivering good & services aimed at economic development and welfare of countries on the OECD the DAC list of ODA recipients could be.
- There is a process for ODA accreditation. A template is submitted to the OECD Development Assistance Committee (DAC) Secretariat by end-Feb for review & recommendations to be made in time for the June meeting of the DAC Working Party on Development Finance Statistics (WP-STAT), for decision.



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Potential Elements of a future ESA activity in SD

- Significant focus on Capacity-building in the Developing Countries,
- Start transfer of European technology/capability for EO-based information production into the Developing Countries,
- Greater focus on Climate Resilience aspects (GCF, CIF),
- Develop 'Best-Practice' Guidelines for the use of EO in SD through Environmental Safeguards Systems (ESS),
- Develop higher-value applications of EO in ODA policy formulation and country development planning, SDG reporting,



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Next Steps

- ESA **will** report on the outcomes of this meeting to the next meeting of the Earth Observation Programme Board (PB-EO), Feb 15/16 at ESRIN,
- ESA **will** meet with OECD Feb 09 in Paris to explore further the ODA accreditation process,
- ESA **will** continue cooperation with the IFIs, and **could** develop further dialogue and cooperation with European national Aid Agencies & DEVCO throughout 2018/19 with a view to:
 - ◆ Organising a European-level Workshop for the Development Aid Community in Sept/Oct 2018 as a basis for ...
 - ◆ Implementing a longer-term program of work in 2020-25 to expand the use of EO in this sector.

